

MinterEllison.

9 August 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

Attached, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Act**), is a notice of the status of the defeating conditions contained in Appendix 2 to the Bidder's Statement of AI's off-market takeover bid for all the ordinary shares in Allegra Medical Technologies Limited, as required by section 630(3) of the *Corporations Act*.

Yours faithfully

MinterEllison



Contact: Dino Permadi
Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

ALLEGRA INNOVATIONS PTY LTD

ACN 670 616 127

**Notice of Status of Conditions
Section 630(3) Corporations Act 2001 (Cth)**

**TO: ASX Limited
Allegra Medical Technologies Limited ACN 066 281 132 (AMT)**

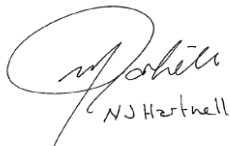
This notice is given by Allegra Innovations Pty Ltd ACN 670 616 127 (**AI**) in respect of the offers dated 20 June 2024 made by AI under its off-market takeover bid to acquire all of the ordinary shares in AMT (**Offers**). The Offers are contained in AI's bidder's statement dated 19 June 2024 (as varied by the notices dated 10 July 2024, 24 July 2024 and 8 August 2024, and supplemented by the first supplementary bidder's statement dated 21 June 2024, second supplementary bidder's statement dated 1 July 2024, and third supplementary bidder's statement dated 8 August 2024) (**Bidder's Statement**). Unless the context requires otherwise, capitalised terms in this notice have the same meaning given to them in the Bidder's Statement.

AI hereby states, pursuant to section 630(3) of the *Corporations Act 2001* (Cth), that:

1. In the notice dated 10 July 2024 it declared that the condition in paragraph 4 (No Prescribed Occurrences between Announcement Date and service of Bidder's Statement) of Appendix 2 to the Bidder's Statement had been fulfilled so that the Offers became free of that Condition;
2. In the notice dated 8 August 2024 and third supplementary bidder's statement dated 8 August 2024, it declared the offers contained in its Bidder's Statement to be free from all remaining conditions contained in Appendix 2 of the Bidder's Statement; and
3. AI's voting power in AMT is 80.60%.

Date 9 August 2024

SIGNED for and on behalf of **Allegra Innovations Pty Ltd** by



NJ Hartnell

Nicholas Hartnell