Appendix 3H - Notification of cessation of securities

Announcement Summary

Entity name

ALLEGRA MEDICAL TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 11, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMTAD	OPTION EXPIRING 10-NOV-2024 EX $0.15	3,000,000	Cancellation by agreement between the entity and the holder	11/09/2024
AMTAC	OPTION EXPIRING 31-JAN-2026 EX 16C	1,500,000	Cancellation by agreement between the entity and the holder	11/09/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ALLEGRA MEDICAL TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	066281132

1.3 ASX issuer code

AMT

1.4 The announcement is
New announcement
1.5 Date of this announcement

11/9/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMTAD : OPTION EXPIRING 10-NOV-2024 EX $0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation	**Is the entity paying any consideration for the cessation?**
11/9/2024	No

Any other information the entity wishes to notify to ASX about the cessation?

The Company issued 3,000,000 unlisted options to Nicholas Hartnell on 10 November 2020 pursuant to the shareholders approval at the Company's 2020 AGM. The Company and the Option holder agreed to the cancellation of the Existing Options for nil consideration subject to Allegra Innovations Pty Ltd obtaining at least 90% of the voting power in the Company under the Takeover Offer, pursuant to the Option cancellation deed signed between the parties.

ASX +Security Code and Description

AMTAC : OPTION EXPIRING 31-JAN-2026 EX 16C

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation	**Is the entity paying any consideration for the cessation?**
11/9/2024	No

Any other information the entity wishes to notify to ASX about the cessation?

The Company issued 1,900,000 unlisted options on 31 January 2020 pursuant to the Company's Employee Share Option Plan with 400,000 of these unlisted options being cancelled on 11 July 2022. The Company and the Option holders agreed to the cancellation of the Existing Options for nil consideration subject to Allegra Innovations Pty Ltd obtaining at least 90% of the voting power in the Company under the
Takeover Offer, pursuant to the Option cancellation deed signed between the parties.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMT : ORDINARY FULLY PAID	119,611,028

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMTAD : OPTION EXPIRING 10-NOV-2024 EX $0.15	0
AMTAC : OPTION EXPIRING 31-JAN-2026 EX 16C	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.